

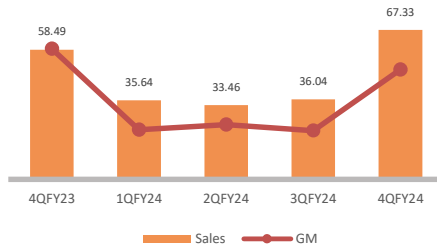
# GATM Result Review - 4QFY24



Thursday, September 26, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	67,334	58,490	15.1% ▲	172,480	138,927	24.2% ▲
Cost of Sales	50,670	41,281	22.7% ▲	143,736	110,828	29.7% ▲
<b>Gross Profit</b>	<b>16,663</b>	<b>17,209</b>	<b>3.2% ▼</b>	<b>28,744</b>	<b>28,099</b>	<b>2.3% ▲</b>
Operating Cost	10,592	9,945	6.5% ▲	15,948	14,227	12.1% ▲
Other Income	576	-279	106.3% ▲	1,583	250	533.3% ▲
<b>Operating Profit</b>	<b>6,647</b>	<b>6,986</b>	<b>4.8% ▼</b>	<b>14,380</b>	<b>14,121</b>	<b>96.6% ▲</b>
Finance Cost	3,752	4,100	8.5% ▼	7,664	7,316	4.8% ▲
Profit Before Taxation	2,895	2,885	0.3% ▲	6,716	6,806	1.3% ▼
Taxation	353	624	43.4% ▼	1,864	2,099	11.2% ▼
<b>Profit After Taxation</b>	<b>2,542</b>	<b>2,262</b>	<b>12.4% ▲</b>	<b>4,852</b>	<b>4,707</b>	<b>3.1% ▲</b>
<b>Earnings Per Share</b>	<b>3.44</b>	<b>3.06</b>	<b>12.4% ▲</b>	<b>6.56</b>	<b>6.36</b>	<b>3.1% ▲</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>		<b>0</b>	<b>0.00</b>	
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0</b>	<b>0.00</b>	
Gross Margin	24.7%	29.4%	4.7% ▼	16.7%	20.2%	3.6% ▼
Operating Cost to Sales	15.7%	17.0%	1.3% ▼	9.2%	10.2%	1.0% ▼
Other Income to Sales	0.9%	-0.5%	1.3% ▲	0.9%	0.2%	0.7% ▲
Effective Taxation	12.2%	21.6%	9.4% ▼	27.8%	30.8%	3.1% ▼
Net Margin	3.8%	3.9%	0.1% ▼	2.8%	3.4%	0.6% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

